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CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

ANNOUNCEMENT ON CHANGE OF SUPERVISORS

RESIGNATION OF EMPLOYEE REPRESENTATIVE SUPERVISOR

The board of directors (the “**Board of Directors**”) of China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) hereby announces that the board of supervisors of the Company (the “**Board of Supervisors**”) received the resignation report from Mr. Zhuang Ganlang (“**Mr. Zhuang**”) on 10 January 2018. Mr. Zhuang resigned as an employee representative supervisor of the Company due to his work arrangements. The resignation of Mr. Zhuang would take effect until the vacancy resulting from his resignation is filled up by a successive supervisor. During the period when his resignation does not come into effect, Mr. Zhuang is still obliged to perform his duties in accordance with the requirements of relevant laws, administrative regulations and the articles of association of the Company.

Mr. Zhuang has confirmed that he has no disagreement with the Board of Directors and the Board of Supervisors, and there are no any other matters relating to his resignation that need to be brought to the attention of the shareholders of the Company.

During the period when Mr. Zhuang acted as an employee representative supervisor of the Company, Mr. Zhuang performed his job with diligence and dedication. He wholeheartedly safeguarded the interests of the Company and its shareholders. The Board of Directors and the Board of Supervisors would like to take this opportunity to express their sincere gratitude to Mr. Zhuang for his valuable contribution to the development of the Company during his term of office.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/ deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

NOMINATION OF CANDIDATE FOR EXTERNAL SUPERVISOR

Upon the consideration and approval of the Board of Supervisors at its meeting held on 10 January 2018, Mr. Ma Yongyi (“**Mr. Ma**”) has been nominated as a candidate for external supervisor of the Company. The tenure of his appointment shall commence from the date of approval by the shareholders’ general meeting of the Company, and shall end when the term of the first session of the Board of Supervisors expires. He may serve consecutive terms if he is re-elected upon expiration of his term of office as a supervisor.

The appointment of Mr. Ma shall take effect upon obtaining the approval of the shareholders’ general meeting of the Company.

Biographical details of Mr. Ma are as follows:

Mr. Ma Yongyi, aged 52, has been serving as a postgraduate mentor of Tsinghua University and Research Institute for Fiscal Science under the Ministry of Finance of China (currently known as “Chinese Academy of Fiscal Sciences”) since July 2012. He has been working successively as the director of the distance education centre, the director of the academic department and the director of teacher management committee of Beijing National Accounting Institute (北京國家會計學院) since February 2004. Mr. Ma was an independent director of Glodon Software Co., Ltd. (廣聯達軟件股份有限公司, a company listed on the Shenzhen Stock Exchange, stock code: 002410) from April 2008 to April 2014, an independent director of Inner Mongolia Yuanxing Energy Co., Ltd. (內蒙古遠興能源股份有限公司, a company listed on the Shenzhen Stock Exchange, stock code: 000683) from April 2009 to April 2013, an independent director of Xiamen Comfort Science & Technology Group Co., Ltd. (廈門蒙發利科技(集團)股份有限公司, a company listed on the Shenzhen Stock Exchange, stock code: 002614) from November 2010 to March 2012, an independent director of San’an Optoelectronics Co., Ltd. (三安光電股份有限公司, a company listed on the Shanghai Stock Exchange, stock code: 600703) from July 2011 to December 2013, an independent director of Cachet Pharmaceutical Co., Ltd. (嘉事堂藥業股份有限公司, a company listed on the Shenzhen Stock Exchange, stock code: 002462) from August 2012 to August 2014. He has been an independent supervisor of Chanjet Information Technology Company Limited (a company listed on The Stock Exchange of Hong Kong Limited, stock code: 1588) since April 2014, and an independent director of Zhejiang Dun’an Artificial Environment Co., Ltd. (浙江盾安人工環境股份有限公司, a company listed on the Shenzhen Stock Exchange, stock code: 002011) since April 2016.

Mr. Ma has been recognised as a professor by the Ministry of Finance of China since October 2009. He has also been a director of the Accounting Society for Foreign Economic Relations and Trade of China (中國對外經濟貿易會計學會) since November 2010, a member of the education and training committee of the Chinese Institute of Certified Public Accountants (中國註冊會計師協會教育培訓委員會) since December

2010 and a director of the Accounting Society of China (中國會計學會) since March 2014, respectively. Mr. Ma obtained a doctorate degree in management from Central University of Finance and Economics (中央財經大學) in July 2003.

Mr. Ma will enter into a supervisor service contract with the Company. His supervisor allowances will be determined by the Board of Supervisors and then be submitted to the shareholders' general meeting for approval.

Save as disclosed above, Mr. Ma confirms that (1) he has not held any other directorships in other listed public companies in the past three years, and he does not hold any other major appointments or professional qualifications; (2) he does not hold any position in the Company or any of its subsidiaries; (3) he does not have any relationships with any directors, supervisors, senior management, substantial shareholders or controlling shareholder of the Company and any of its subsidiaries; and (4) as at the date of this announcement, he does not hold any interest in the shares of the Company within the meaning of Part XV of the Hong Kong Securities and Futures Ordinance.

Mr. Ma also confirms that there is no other information to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, nor is there any other matter relating to his appointment that needs to be brought to the attention of the shareholders of the Company.

A circular containing, among other things, the information in relation to the above nomination and a notice of the shareholders' general meeting of the Company will be dispatched to the shareholders of the Company as soon as practicable.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
WANG Xuedong
Chairman

Shenzhen, the PRC
10 January 2018

As at the date of this announcement, the executive directors of the Company are Mr. WANG Xuedong and Mr. HUANG Min; the non-executive directors are Mr. GENG Tiejun, Ms. LIU Hui and Mr. LI Yingbao; and the independent non-executive directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.