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國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by China Development Bank Financial Leasing Co., Ltd. (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) is pleased to announce that CDB Aviation Lease Finance DAC (“**CDBALF**”), a wholly owned subsidiary of the Company, has executed transactions for 162 aircraft for the year ended 31 December 2017, marking its best-to-date operational results.

Throughout the past year, CDBALF achieved several major milestones on its path to building a best-in-class global aircraft lessor and continued to deliver on its strategic goals of expanding global operations, providing an excellent experience to airline customers in all key markets, diversifying funding sources, and accelerating growth of aircraft portfolio.

The operational highlights of CDBALF for the year ended 31 December 2017 include:

- Delivered 38 new aircraft to 15 airlines in 9 countries;
- Sold 19 aircraft;
- Placed orders for 105 new aircraft, including 45 Airbus A320neo Family, 52 Boeing 737 MAX, and 8 Boeing 787 Dreamliner aircraft; and
- Unconditionally and irrevocably guaranteed a US\$3 billion medium-term note programme, under which US\$800 million keepwell notes were drawn down.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/ deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

CDBALF is pleased with its progress to date and looks forward to providing airlines in all markets with the industry's leading, full-service leasing platform built on a strong, secure and resourceful financial foundation. The Company and CDBALF are shaping the future of aviation finance, led by the next generation of the industry's best-in-class leasing, financial, and marketing leaders.

At the end of 2017, CDBALF's fleet comprised of 215 owned and managed aircraft on operating or finance leases, as well as 184 committed aircraft in its forward order book with Boeing and Airbus.

The above operational data are based on the Company's records and have not been audited or reviewed by the Company's auditors. The Company is still in the course of finalizing the consolidated annual results of the Group for the year ended 31 December 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company and read carefully the announcement on the audited annual results of the Group for the year ended 31 December 2017, which is expected to be published before the end of March 2018.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
Wang Xuedong
Chairman

Shenzhen, the PRC
22 January 2018

As at the date of this announcement, the executive directors of the Company are Mr. WANG Xuedong and Mr. HUANG Min; the non-executive directors are Mr. GENG Tiejun, Ms. LIU Hui and Mr. LI Yingbao; and the independent non-executive directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.