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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$100,000,000 3.0 per cent. KW Notes due 2023
(the “Additional Notes”)
(to be consolidated and form a single series with
the U.S.\$400,000,000 3.0 per cent. KW Notes due 2023)
(Stock Code: 5295)**

**under the
U.S.\$3,000,000,000
Medium Term Note Programme (the “Programme”)**

CDBL FUNDING 1
(a company incorporated with limited liability in the Cayman Islands)
(As Issuer)

**unconditionally and irrevocably guaranteed by
CDB AVIATION LEASE FINANCE DESIGNATED ACTIVITY COMPANY**
(incorporated in Ireland with limited liability)
(As Guarantor)

with the benefit of a Keepwell and Asset Purchase Deed provided by



國銀金融租賃股份有限公司*
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*
(A joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 1606)
(As Company)

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/ deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Goldman Sachs (Asia)
L.L.C.**

HSBC

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular relating to the Programme dated 11 October 2017 and the pricing supplement dated 5 March 2018 in relation to the Additional Notes. The listing of the Additional Notes is expected to become effective on 12 March 2018.

Shenzhen, the PRC
9 March 2018

As at the date of this announcement, the directors of the Company are Mr. WANG Xuedong and Mr. HUANG Min as executive directors, Mr. GENG Tiejun, Ms. LIU Hui and Mr. LI Yingbao as non-executive directors, and Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu as independent non-executive directors.

As at the date of this announcement, the directors of the Guarantor are Mr. WANG Xuedong, Mr. Peter Drin-Wei CHANG, Mr. Bing YI, Mr. Alan GERAGHTY, Mr. Chris QUINN and Mr. Jungang LI.

As at the date of this announcement, the directors of the Issuer are Mr. Bing YI, Mr. Alan GERAGHTY and Mr. Hong WU.