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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$400,000,000 2.625 per cent. Guaranteed Notes due 2020
(Stock Code: 5253)**

**U.S.\$600,000,000 3.000 per cent. Guaranteed Notes due 2022
(Stock Code: 5254)
(together, the “Notes”)**

**under the
US\$3,000,000,000
Medium Term Note Programme (the “Programme”)**

**CDBL Funding 2
(incorporated in Cayman Islands with limited liability)
(as Issuer)**

unconditionally and irrevocably guaranteed by
METRO EXCEL LIMITED
*(incorporated with limited liability in Hong Kong)
(as Guarantor)*

with the benefit of a Keepwell and Asset Purchase Deed provided by



国银租赁
CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People’s Republic of China)

(Stock Code: 1606)

(as Company)

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/ deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Standard Chartered Bank	HSBC	Bank of China	BOCOM HK Branch	Haitong International	China CITIC Bank International
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Joint Lead Managers and Joint Bookrunners

UBS	Barclays	Goldman Sachs (Asia) L.L.C.	DBS Bank Ltd.	China Minsheng Banking Corp., Ltd., Hong Kong Branch	Deutsche Bank
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular relating to the Programme dated 19 July 2017 and the pricing supplements dated 25 July 2017 in relation to the Notes. The listing of the Notes is expected to become effective on 2 August 2017.

Shenzhen, the PRC
1 August 2017

As at the date of this announcement, the directors of the Issuer are SHAN Kai and YANG Jie.

As at the date of this announcement, the directors of the Guarantor are LIU Nian and YANG Jie.

As at the date of this announcement, the directors of the Company are Mr. WANG Xuedong, Mr. FAN Xun and Mr. HUANG Min as executive directors, Mr. GENG Tiejun, Ms. LIU Hui and Mr. LI Yingbao as non-executive directors, and Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu as independent non-executive directors.