



国银租赁

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

**REPLY SLIP OF HOLDERS OF H SHARES FOR
THE EXTRAORDINARY GENERAL MEETING
TO BE HELD ON WEDNESDAY, 8 NOVEMBER 2017**

To: China Development Bank Financial Leasing Co., Ltd. (the "Company")

I/We^(Note 1) _____
of _____,
being the registered holder(s) of^(Note 2) _____ H share(s) of RMB1.00 each in the share capital of the Company hereby inform the Company that I/we or my/our proxy wish to attend the extraordinary general meeting of the Company to be held at 2:00 p.m. on Wednesday, 8 November 2017 at the No. 7 Meeting Room, 52/F, New World Center, No. 6009 Yitian Road, Futian District, Shenzhen, Guangdong Province, the PRC.

Date: _____ 2017

Signature(s): _____

Notes:

1. Please insert full name(s) and address(es) (as registered in the register of members) in **BLOCK CAPITALS**.
2. Please insert the number of shares registered under your name(s).
3. Holders of H shares should return the completed and signed reply slip to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by hand, by post or by fax on or before Thursday, 19 October 2017.

* CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.