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國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

ANNOUNCEMENT DELAY IN DISPATCH OF CIRCULAR

Reference is made to the announcement on major transaction of China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) published on 16 April 2018 in relation to the Finance Lease Agreement proposed to be entered into between the Company and the Lessee (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as ascribed to them in the Announcement unless the context otherwise requires.

As disclosed in the Announcement, a circular containing, among other things, the information in respect of the Finance Lease Agreement as required by the Listing Rules is expected to be dispatched to the shareholders on or before 4 May 2018. As additional time is required by the Company for the preparation and finalization of the information in relation to the Finance Lease Agreement for inclusion in the circular, the Company expects that the dispatch of the circular which contains the Finance Lease Agreement and other information will be postponed to a later date that is on or before 10 May 2018.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
Wang Xuedong
Chairman

Shenzhen, the PRC
4 May 2018

As at the date of this announcement, the executive Directors are Mr. WANG Xuedong and Mr. HUANG Min; the non-executive Directors are Mr. GENG Tiejun, Ms. LIU Hui and Mr. LI Yingbao; and the independent non-executive Directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/ deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*