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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**U.S.\$3,000,000,000
Medium Term Note Programme**



國銀金融租賃股份有限公司*

China Development Bank Financial Leasing Co., Ltd.*

(A joint stock limited company incorporated in the People’s Republic of China)

(Stock Code: 1606)

(as the Issuer of the Direct Issuance Notes)

or

CDBL Funding 2

(incorporated in Cayman Islands with limited liability)

(as the Issuer of the KW Notes)

the KW Notes will be unconditionally and irrevocably guaranteed by

METRO EXCEL LIMITED

(incorporated with limited liability in Hong Kong)

with the benefit of a Keepwell and Asset Purchase Deed provided by

China Development Bank Financial Leasing Co., Ltd.*

(incorporated in the People’s Republic of China with limited liability)

* CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.

Dealers

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|--------------------------------|--|---|----------------------|---------------------------------------|--------------------------------------|---------------------------------------|
| Standard Chartered Bank | Standard Chartered Bank (Hong Kong) Limited | HSBC | Bank of China | BOCOM HK Branch | Haitong International | China CITIC Bank International |
| DBS Bank Ltd. | UBS | China Minsheng Banking Corp., Ltd., Hong Kong Branch | ICBC (Asia) | China Securities International | Orient Securities (Hong Kong) | KGI (Asia) |

Under the U.S.\$3,000,000,000 Medium Term Note Programme (the “**Programme**”), (1) China Development Bank Financial Leasing Co., Ltd., subject to compliance with all relevant laws, regulations and directives, may from time to time issue medium term notes (the “**Direct Issuance Notes**”) and (2) CDBL Funding 2, subject to compliance with all relevant laws, regulations and directive, may from time to time issue medium term notes unconditionally and irrevocably guaranteed by METRO EXCEL LIMITED with the benefit of a Keepwell and Asset Purchase Deed provided by China Development Bank Financial Leasing Co., Ltd. (the “**KW Notes**”). Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months from 4 July 2018 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 4 July 2018. The listing of the Programme is expected to become effective on 5 July 2018.

Shenzhen, the PRC
4 July 2018

As at the date of this announcement, the directors of China Development Bank Financial Leasing Co., Ltd. are Mr. WANG Xuedong, and Mr. HUANG Min as executive directors, Mr. LI Yingbao as non-executive director, and Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu as independent non-executive directors.

As at the date of this announcement, the directors of METRO EXCEL LIMITED are LIU Nian and YANG Jie.

As at the date of this announcement, the directors of CDBL Funding 2 are SHAN Kai and YANG Jie.