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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$500,000,000 Guaranteed Floating Rate Notes due 2021**  
**(Stock Code: 5129)**  
**(the "Notes")**

**under the**  
**US\$3,000,000,000**  
**Medium Term Note Programme (the "Programme")**

**CDBL Funding 2**  
*(incorporated in Cayman Islands with limited liability)*  
*(as Issuer)*

*unconditionally and irrevocably guaranteed by*  
**METRO EXCEL LIMITED**  
*(incorporated with limited liability in Hong Kong)*  
*(as Guarantor)*

*with the benefit of a Keepwell and Asset Purchase Deed provided by*



**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD\***  
*(incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1606)**  
*(as Company)*

\* CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

<b>Standard Chartered Bank</b>	<b>HSBC</b>	<b>Bank of China</b>	<b>BOCOM HK Branch</b>	<b>Haitong International</b>	<b>China CITIC Bank International</b>	<b>DBS Bank Ltd.</b>
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*Joint Lead Managers and Joint Bookrunners*

<b>UBS</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>ICBC (Asia)</b>	<b>China Securities International</b>	<b>Orient Securities (Hong Kong)</b>	<b>KGI (Asia)</b>
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular relating to the Programme dated 4 July 2018 and the pricing supplements dated 11 July 2018 in relation to the Notes. The listing of the Notes is expected to become effective on 19 July 2018.

Shenzhen, the PRC  
18 July 2018

*As at the date of this announcement, the directors of the Issuer are SHAN Kai and YANG Jie.*

*As at the date of this announcement, the directors of the Guarantor are LIU Nian and YANG Jie.*

*As at the date of this announcement, the directors of the Company are Mr. WANG Xuedong and Mr. HUANG Min as executive directors, Mr. LI Yingbao as non-executive directors, and Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu as independent non-executive directors.*