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國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2018

China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) announces that the second extraordinary general meeting of the Company of 2018 (the “**EGM**”) was held on Friday, 28 September 2018, at which the resolutions set out in the notice of the EGM were voted by poll and passed. For the details of the resolutions considered at the EGM, please refer to the circular of the EGM of the Company dated 7 September 2018 (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular. The poll results are set out below:

ORDINARY RESOLUTIONS		Number of votes and percentage of the total voting shares (%)		
		For	Against	Abstain
1	To consider and approve the Supplemental Agreements to the Boeing Aircraft Purchase Agreements in relation to the purchase of 60 Boeing aircraft and relevant matters	9,921,831,500 100.000000%	0 0.000000%	0 0.000000%
2	To consider and approve the Interim Measures for Equity Management of China Development Bank Financial Leasing Co., Ltd.	9,833,627,563 99.111012%	88,203,937 0.888988%	0 0.000000%
SPECIAL RESOLUTION		Number of votes and percentage of the total voting shares (%)		
		For	Against	Abstain
3	To consider and approve the issuance of qualified tier-2 capital bonds and capital bonds with no fixed term	9,921,831,500 100.000000%	0 0.000000%	0 0.000000%

* CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/ deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.

The total number of Shares entitling the Shareholders to attend and vote for or against the resolutions or abstain from voting at the EGM was 12,642,380,000 Shares, which was the total number of issued Shares as at the date of the EGM. Shareholders and authorized proxies holding in aggregate 9,921,831,500 Shares were present at the EGM.

No party has stated its intention in the Circular that it would vote against any resolution or abstain from voting at the EGM. To the best knowledge, information and belief of the Directors, there was no restriction on any Shareholder casting votes on any of the proposed resolutions at the EGM. There was no Share entitling the Shareholders to attend but abstain from voting in favor of the resolutions as set out in Rule 13.40 of the Listing Rules, and no Shareholders were required to abstain from voting on any of the resolutions at the EGM under the Listing Rules. The convening of the EGM complied with the relevant laws and regulations of the PRC, the Listing Rules, and the articles of association of the Company. Computershare Hong Kong Investor Services Limited, the Company's H share registrar, was appointed as the scrutineer for the voting at the EGM.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
WANG Xuedong
Chairman

Shenzhen, the PRC
28 September 2018

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Xuedong and Mr. HUANG Min; the non-executive Director is Mr. LI Yingbao; and the independent non-executive Directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.