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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$400,000,000 Floating Rate KW Notes due 2021 (the "KW Notes")  
(Stock Code: 5230)**

**under the  
U.S.\$3,000,000,000  
Medium Term Note Programme (the "Programme")**

**CDBL FUNDING 1**  
*(a company incorporated with limited liability in the Cayman Islands)*  
*(As Issuer)*

*unconditionally and irrevocably guaranteed by*  
**CDB AVIATION LEASE FINANCE DESIGNATED ACTIVITY COMPANY**  
*(incorporated in Ireland with limited liability)*  
*(As Guarantor)*

*with the benefit of a Keepwell and Asset Purchase Deed provided by*



**国银租赁**

CHINA DEVELOPMENT BANK LEASING

**國銀金融租賃股份有限公司\***

**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.\***

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 1606)**

*(As Company)*

\* CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

<b>Bank of Communications</b>	<b>China CITIC Bank International</b>	<b>Citigroup</b>	<b>Goldman Sachs (Asia) L.L.C.</b>	<b>Mizuho Securities</b>	<b>Standard Chartered Bank</b>
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*Joint Lead Managers and Joint Bookrunners*

<b>AMTD</b>	<b>BOCOM International</b>	<b>Crédit Agricole CIB</b>	<b>NAB</b>	<b>Natixis</b>	<b>Westpac</b>
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the KW Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular relating to the Programme dated 7 August 2018 and the pricing supplement dated 8 November 2018 in relation to the KW Notes. The listing of the KW Notes is expected to become effective on 16 November 2018.

Shenzhen, the PRC  
15 November 2018

*As at the date of this announcement, the directors of the Company are Mr. WANG Xuedong and Mr. HUANG Min as executive directors, Mr. LI Yingbao as non-executive directors, and Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu as independent non-executive directors.*

*As at the date of this announcement, the directors of the Guarantor are Mr. Peter Drin-Wei CHANG, Mr. Bing YI, Mr. Xuedong WANG, Mr. Alan GERAGHTY, Mr. Chris QUINN and Mr. Jungang LI.*

*As at the date of this announcement, the directors of the Issuer are Mr. Bing YI and Mr. Alan GERAGHTY.*